

Please send this completed form and supporting documents to:

lifetime@linkmarketservices.com

Lifetime Asset Management,
PO Box 91976, Victoria Street West,
Auckland 1142.

If you have any questions when completing this form, please call Customer Services on 0800 266 268.

PERSONAL SUPERANNUATION SCHEME

Direct Debit Form

Adminis Custodial Nominees Limited are the custodial nominee of the Personal Superannuation Scheme and will be the initiator of the direct debit.

Instructions to Lifetime

Frequency amount:

Select the frequency:

 Fortnightly Monthly

Start date

D	D	M	M	Y	Y	Y	Y
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Bank instructions

Name (of bank account)

Authority to accept Direct Debit (not to operate as an assignment or agreement).

Authorisation code: **0 2 3 9 4 4 7**

Bank account from which payments to be made

Bank	Branch	Account	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

(Please attach an encoded deposit slip to ensure your account number is loaded correctly)

To: The Bank Manager

Bank	Branch	Town/city
<input type="text"/>	<input type="text"/>	<input type="text"/>

I/We authorise you until further notice, to debit my/our account with all amounts which Adminis Custodial Nominees Limited ANF Personal Superannuation Scheme (herein referred to as the Initiator) the registered Initiator of the above Authorisation Code, may initiate by Direct Debit. I/We agree that this authority is subject to the bank's terms and conditions that relate to my account, and the specific terms and conditions listed below.

Information to appear on my/our bank statement

Payer particulars

P	S	S	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Payer code

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Plan/Policy Number

P	S	S	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Your signature(s) (bank account holder(s) to complete)

SIGN HERE

Date

D	D	M	M	Y	Y	Y	Y
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For bank use only

Approved

3944 09/23

Original – retain at branch

Date received:

D	D	M	M	Y	Y	Y	Y
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Recorded by:

Bank stamp

Checked by:

Conditions

You may ask your bank to reverse a direct debit up to 120 calendar days after the debit if:

- You don't receive a written notice of the amount and date of each direct debit from the initiator, or
- You receive a written notice but the amount or the date of debiting is different from the amount or the date specified on the notice.

The initiator is required to give a written notice of the amount and date of each direct debit in a series of direct debits no less than 10 calendar days before the date of the first direct debit in the series. The notice is to include:

- The dates of the debits, and
- The amount of each direct debit.

If the initiator proposes to change an amount or date of a direct debit specified in the notice, the initiator is required to give you notice no less than 30 calendar days before the change. You can also agree with the initiator to receive a same day notice for direct debits specifically requested by you.

If the bank dishonours a direct debit but the initiator sends the direct debit again once within 5 business days of the dishonour, the initiator is not required to give you a second notice of the amount and date of the direct debit.